



## APPLICATION

### COMPANY INFORMATION

Legal Business Name: \_\_\_\_\_

Physical Address: \_\_\_\_\_  
Street City State Zip

Mailing Address: \_\_\_\_\_  
Street City State Zip

Legal Form of Business: \_\_\_ Corporation \_\_\_ Partnership \_\_\_ LLC \_\_\_ Sole Proprietor \_\_\_ Other

State of Incorporation: \_\_\_\_\_ Date of Incorporation: \_\_\_\_\_

County of Incorporation: \_\_\_\_\_ Tax ID: \_\_\_\_\_

Business Description: \_\_\_\_\_

Management Contact Name: \_\_\_\_\_

Title: \_\_\_\_\_ Email: \_\_\_\_\_

*Please note preferred phone number:*

Phones: (W) \_\_\_\_\_ (C) \_\_\_\_\_ (H) \_\_\_\_\_ (F) \_\_\_\_\_

Current source of financing: \_\_\_\_\_ Date Established: \_\_\_\_\_

Total Line: \$ \_\_\_\_\_ Current Balance: \$ \_\_\_\_\_ Interest & Payment Terms: \_\_\_\_\_

List Assets pledged as collateral: \_\_\_\_\_

Loan Officer: \_\_\_\_\_  
Name Phone Email

Please attach a separate piece of paper listing any other loans including all information from this section.

Please attach a detailed list of any recently (last 5 years) leased equipment or machinery.

### PLEASE PROVIDE THE FOLLOWING

- Copy of the last year-end CPA-prepared detailed financial statements
- Copy of the most recent interim detailed financial statements along with detailed comparative statements for the prior year
- Copy of current detailed Accounts Receivable Aging
- Copy of current detailed Accounts Payable Listing
- Copy of current Summary Inventory Listing by category and location (if applicable)

